

April 24, 2025  
055/2025-PRE

## CIRCULAR LETTER

Listed B3 Participants

Re.: **Processing of B3 Index Portfolios due to the Tender Offer of Eletromidia S.A.**

In reference to the tender offer for the Transfer of Control, Registration Cancellation and Delisting from the Novo Mercado of Eletromidia S.A., which will occur at **3:00 p.m. on April 28, 2025**, in accordance with the notice published on March 27, 2025, the offeror is prepared to acquire up to 33,385,837 shares (ELMD3).

For the registration cancellation to be a success, the holders of more than 2/3 (two thirds) of the float duly authorized for the offer must sell their shares at the auction or expressly agree to registration cancellation.

If the offer is accepted by the holders of more than 1/3 (one third) and up to and including 2/3 (two thirds) of the float, duly authorized for the offer, the offeror will acquire all of the equities offered at the auction, and the delisting from the Novo Mercado will be a success. However, the company will continue to be registered with the CVM as an issuer of securities in the A category.

## **1. Procedures in the index portfolios**

### **1.1. Successful registration cancellation**

Upon successful registration cancellation, after the close of the regular trading session of April 28, 2025, the ELMD3 asset will be excluded from the portfolios of the indices mentioned below at the tender offer auction price.

- Special Corporate Governance Stock Index (IGCX)
- Novo Mercado Corporate Governance Equity Index (IGNM)
- Special Tag-Along Stock Index (ITAG)

### **1.2. Successful delisting from the Novo Mercado**

If acceptance of the offer surpasses 1/3 (one third) and up to 2/3 (two thirds) of the total authorized, only the tender offer for delisting from the Novo Mercado will be considered successful, and the ELMD3 asset will be excluded from the indices mentioned below.

- Special Corporate Governance Stock Index (IGCX)
- Novo Mercado Corporate Governance Equity Index (IGNM)

In the case of the Special Tag-Along Stock Index (ITAG), the volume will be reduced by 11,128,612 shares, remaining with a volume of 22,257,225 shares.

The price of withdrawing the shares from the above portfolio will be determined by the price of the auction. The remaining volume will continue in the portfolio at the closing price of ELMD3 on the cash market on April 28, 2025.

### **1.3. Insufficient uptake**

If acceptance does not surpass 1/3 (one third) of the of the total authorized for the offer, the ELMD3 asset will remain in the portfolios of the above indices, with no adjustment made to the theoretical quantity.

These procedures are published daily via B3's news agency (Agência de Notícias) on trading screens, and on B3's portal, at [www.b3.com.br/en\\_us](http://www.b3.com.br/en_us), Market data and indices, Indices, Corporate Governance Indices, Special Corporate Governance Stock Index (IGC), Know more, News agency.

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